

# One source, one call for the most comprehensive portfolio of business and personal services.

## Commercial Insurance

- Auto, Property, General Liability
- Directors & Officers, Employment Practices Liability
- Umbrella and Excess
- Workers' Compensation
- Disability
- Professional Liability
- Captives & Risk Retention Groups

## Risk & Injury Management

- RFPs—Unbundling of Services
- Claims Management/Oversight
- Safety Analysis & Management
- Claim & Incident Analysis/Trending
- Customized Management Reports & Benchmarking
- Audit Recovery Programs
- Hiring—Quantitative Job Analysis
- Detailed Job Descriptions—Matching Candidates to Physical Job Demands
- Injury Intervention & Management
  - Supervisory Training
  - Medical Network
  - Effective Return to Work Program
- Independent Medical Exams
- Proactive Ergonomic Solutions

## Personal Insurance

- Personal Risk Review & Audits
- Traditional Insurance
- Auto & Specialty Vehicle
- Homeowners
- Rentals & Condos
- Umbrella
- Watercraft
- NY State Certified Defensive Driving Instructor

## Benefits & Human Resources

- Benefit Program Design
- Detailed Strategic Planning
- Employee Benefit Cost Analysis
- RFP Design & Facilitation
- Executive Benefits & Compensation Planning
- Human Resource Consulting & Outsourcing
- COBRA & HIPAA Compliance
- Group Welfare Plans
- Life, Health, Disability & Voluntary Benefits
- FSA, Transit & HSA Services
- Wellness Initiatives

## Financial Services

- RFP Design & Facilitation
- Asset Allocation Modeling
- Investment Strategies
- IRA Services
- Asset Management and Financial Planning
- Estate Planning
- Executive Compensation Plans
- Business Continuation Plans
- Life Insurance Audits & Consulting
- Life Insurance
- Long-term Care Insurance
- Fiduciary Services

## Our Experience

Is Your

*Premier*  
**Advantage™**



A World of Risk Management and Insurance Expertise

## Actuarial & Pension Services

- Plan Design & Administration
- Actuarial & Consulting Services: For traditional defined benefit, cash balance, executive supplemental retirement and other post-retirement benefits including retiree medical
- Plan Investment Services
- Employee Education & Communication Programs
- Daily Valuation—TPA Services for Varied Investment Platforms
- Fiduciary Services

## Retirement Plan Services

- Plan Administration & Recordkeeping
- DB and DC plans, Including: ESOP/KSOP, PR 1081, 401(k), 401(b)(7)/(9), Taft-Hartley, Prevailing Wage, 457(b)/(f), 409A, Cash Balance, Traditional DB, IRA and More
- Automatic Enrollment/Escalation Plans
- Multiple Employer Plans/Multiple Employer Trusts
- Plans with Employer Securities
- VEBA/HRA Retiree Medical Plans
- Auto-Rollovers & MyPlanLoan Services
- 180/360 Payroll Integration
- Open Architecture—No Annuity or Proprietary Fund Requirements
- Fiduciary Services

## Trust Services

- Institutional Trust Services
- Directed Trustee Services
- Collective Investment Fund Administration
- Multiple Employer Trusts
- Discretionary Investment Services

OneGroup Center, 706 North Clinton St. | Syracuse, NY 13204 | 800-268-1830 | OneGroup.com  
With locations across the northeast and South Carolina.

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